

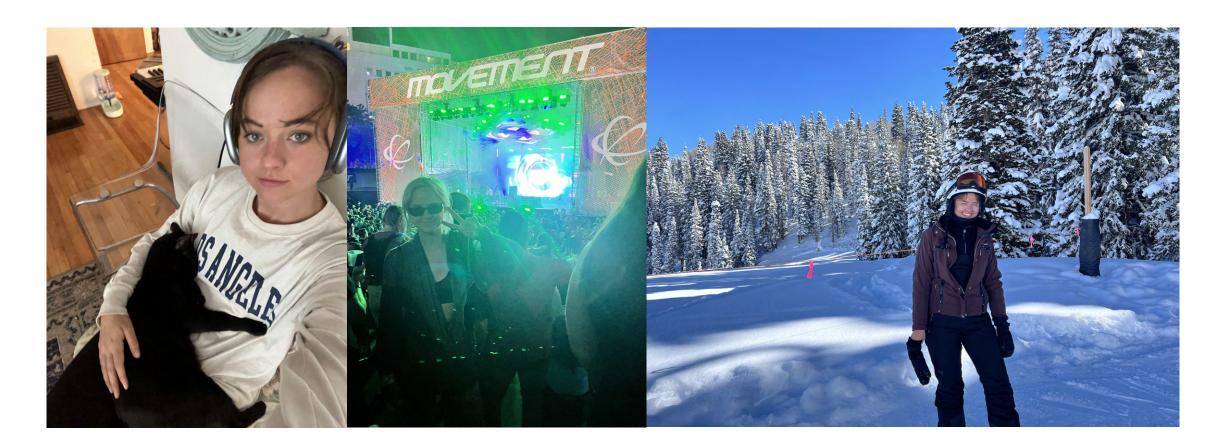
Annie Sommer

2024

DESIGN PORTFOLIO

MIDWESTERN DETROIT —> CHICAGO —> LA I LIKE LA THE BEST SO FAR...I THINK? CINEMA, CREATIVE WRITING, DANCING, HIKING, SWIMMING ARE MY PASSIONS OUTSIDE OF WORK

About



INTRODUCTION

2024

PHASE 1: EMERGING TECH

2015-2018

WHIRLPOOL

Internet of things, my first design team

VECTORFORM

Emerging tech; IOT, Indoor mapping, Voice, AR/VR







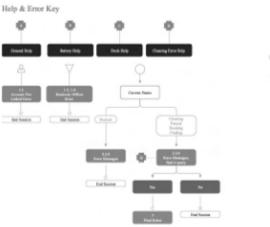




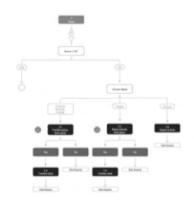


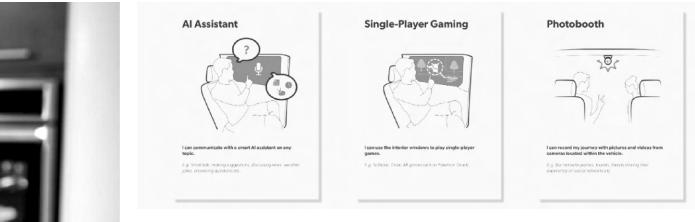


Alice Speed and State Speed













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View Browse Print Sc all Rx weekly photo to	My Deals & Rewards	Trending Products
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Aðred

MACH

MACH1ML Requires VPN

Apply features to your data independently or get help developing machine learning models that will make your data work for you.



ML OPS

The goal of ML Ops is to operationalize data at Ford .If you have a model for a use case you'd like to explore using a dataset, contact ML Ops.

PHASE 2: ENTERPRISE & DATA

2018-2021

CVS HEALTH

Mobile and web retail UX/UI with a focus on accessibility, then moved to accessibility ENG w/AETNA merger

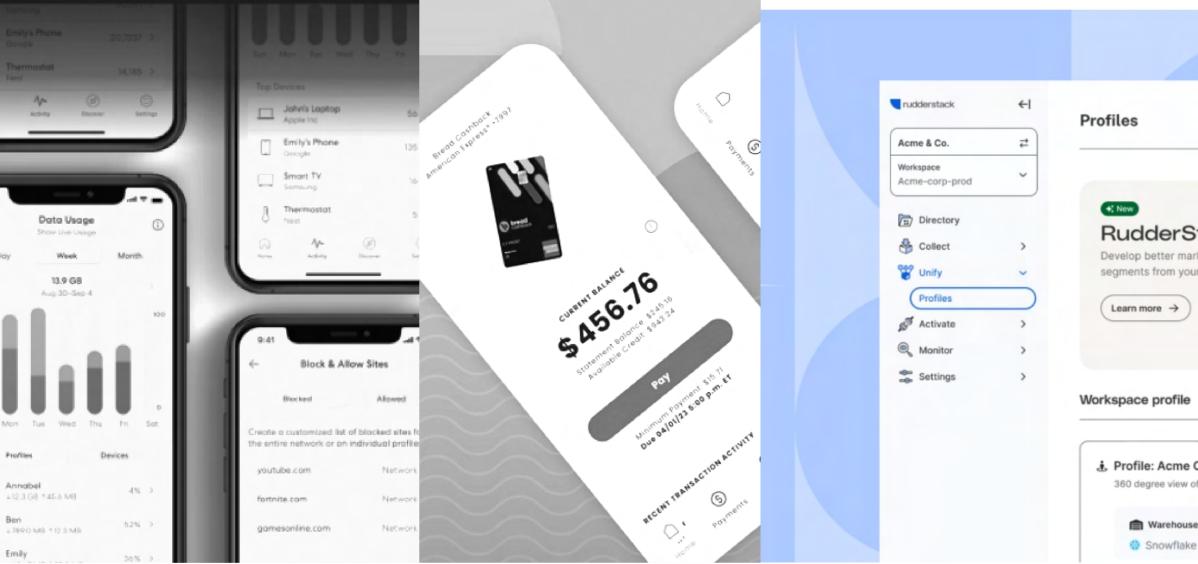
FORD

Machine Learning organization focused on building small, lightweight ML-based applications for use by internal teams across Ford



Bread Financial, at your fingertips





PHASE 3

2021 - Now

RAZORFISH

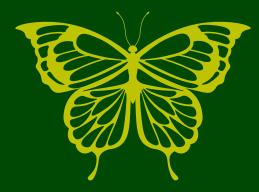
1 year back at an agency to get back to customer facing, pick up the pace, and learn Figma

rudderstack

				New profile	
Stack Profiles arketing campaigns with deta ur warehouse.	ailed data				
Corp 360 Feature Table of our customer, automatically g		on building data apps an	i products	(View →	
e Beta		PM	Features	15	

RUDDERSTACK

Back to data products on a tiny, fast moving design team at my first startup



PROJECTS

Try Pitch

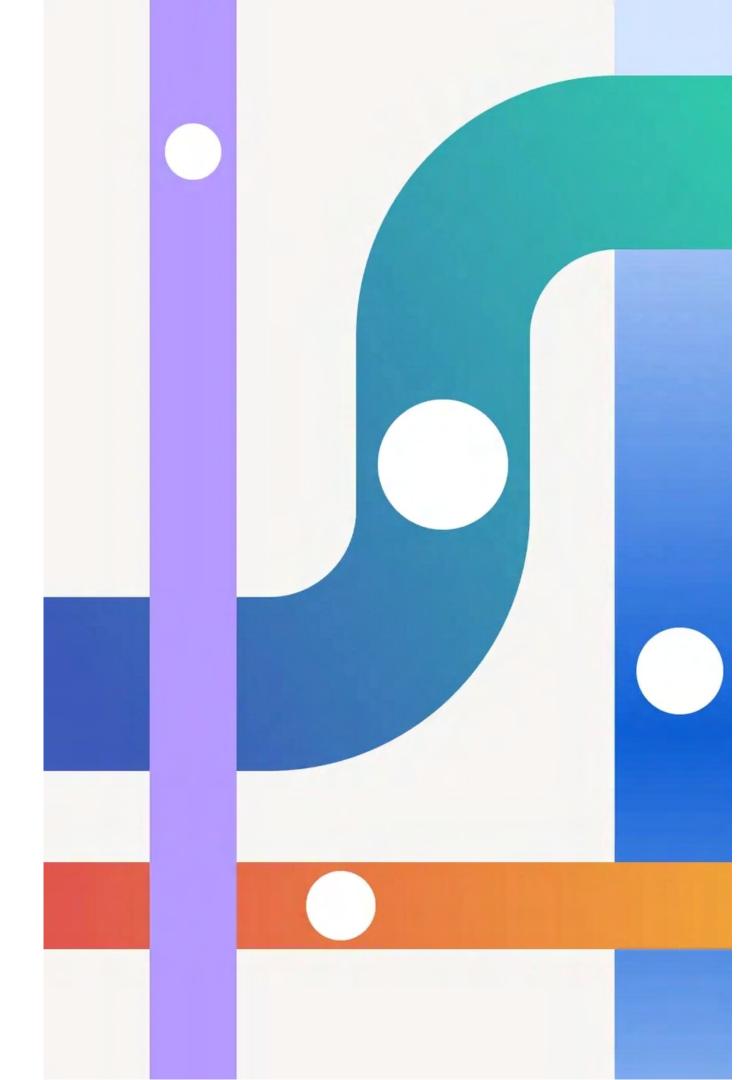
DESIGN WORK (1 DEEP, 3 SHALLOW)

2024

TRACKING PLANS AND DATA CATALOG

Creating an in-pipeline event definition, implementation, and tracking solution to act as a single source of truth for data organizations large and small

MY ROLE: "ROADMAP" / FEATURES / UX,UI,COPY





RESULTS

- Multiple marketing initiatives based on this product
- Multiple customers closed or upgraded based on tracking plans functionality alone and growing
- Our largest and closest to enterprise client specifically requested tracking plans enablement
- Customers using tracking plans are stickier, it has become an integral part of their data process.
- My hope is that it's the first truly self-serve portion of our application



Feature lat Tracking P for violatio manageme

Written by

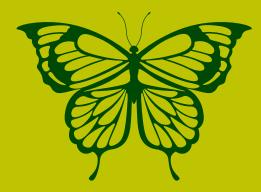


John Wessel CTO, Mentor, & Data Consultant



Badri Veeraragavan Director of Product





CREATING INTUITION

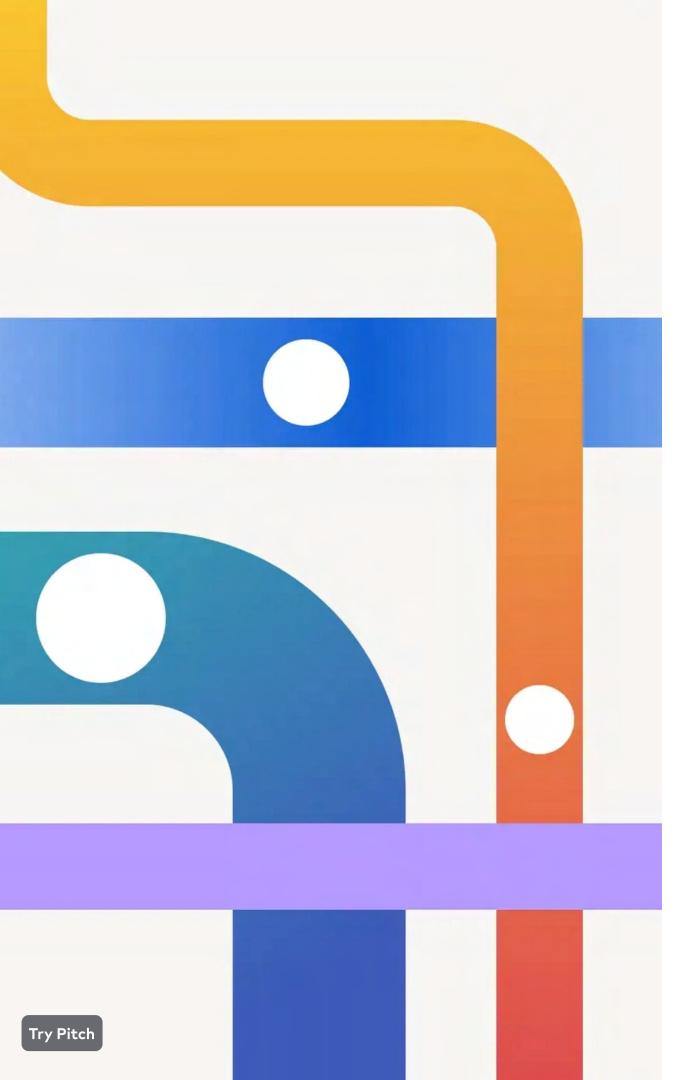
DISCOVERY



2024

OCTOBER

SEPTEMBER



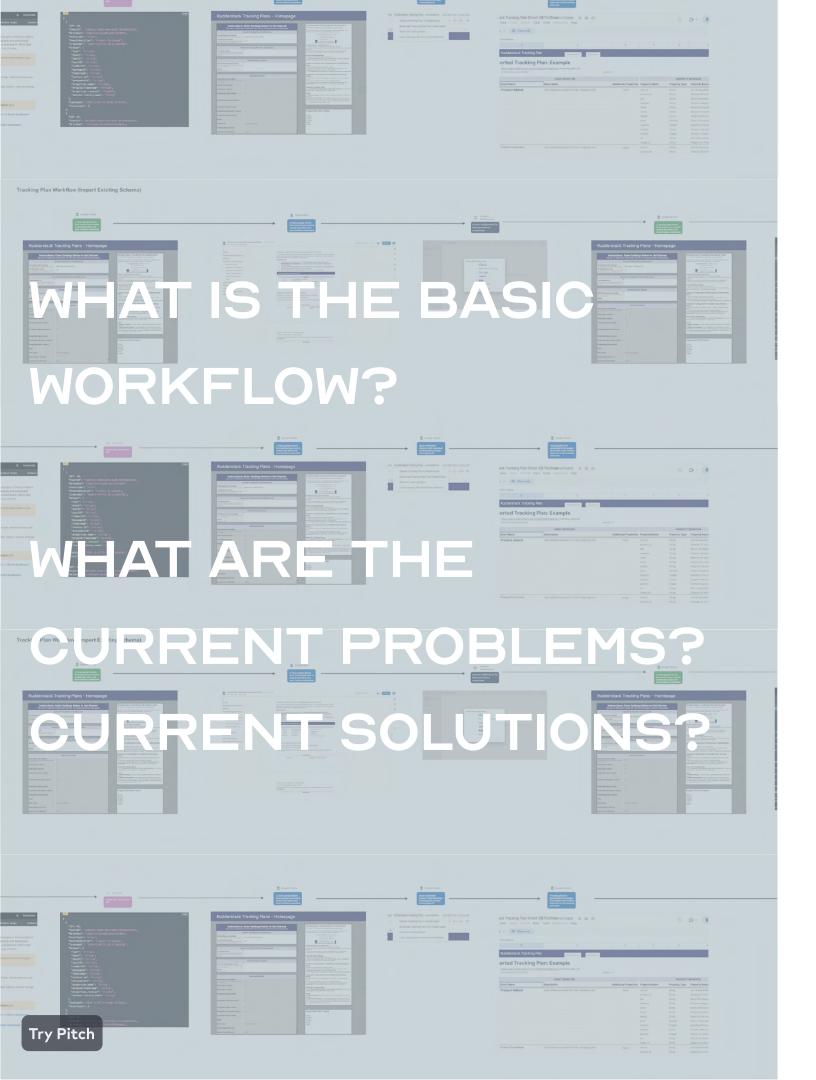
DISCOVERY PROCESS

- Current solution/API review
- Competitive analysis
- Customer interviews

- Created an updated product plan with new features
- Updated UI to accomodate beta asks

ENG manager, Product director, Critique from design team

• Workshop to define MVP/Generate basic milestones • Designed a beta product, released to ~10 customers • Worked with customer success to understand beta issues



GOVERNANCE PROBLEM

What events are we tracking and why and who is in charge of it? When and where are these decisions being made and tracked?

DOCUMENTATION PROBLEM Once the decisions have been made, where are we documenting

it and sharing it out?

IMPLEMENTATION PROBLEM

How are we getting the right events to developers at the right time to implement the tracking?

DATA QUALITY PROBLEM Once the events have been implemented and are inside the warehouse, how can we be assured they are matching our documentation?

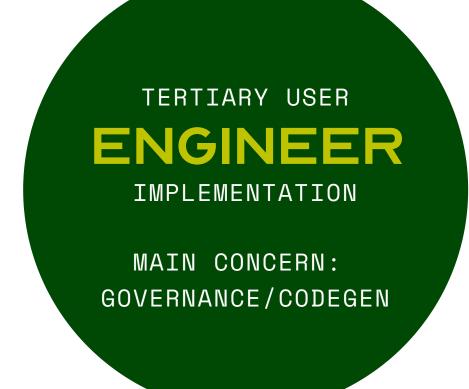
WHO ARE THE USERS

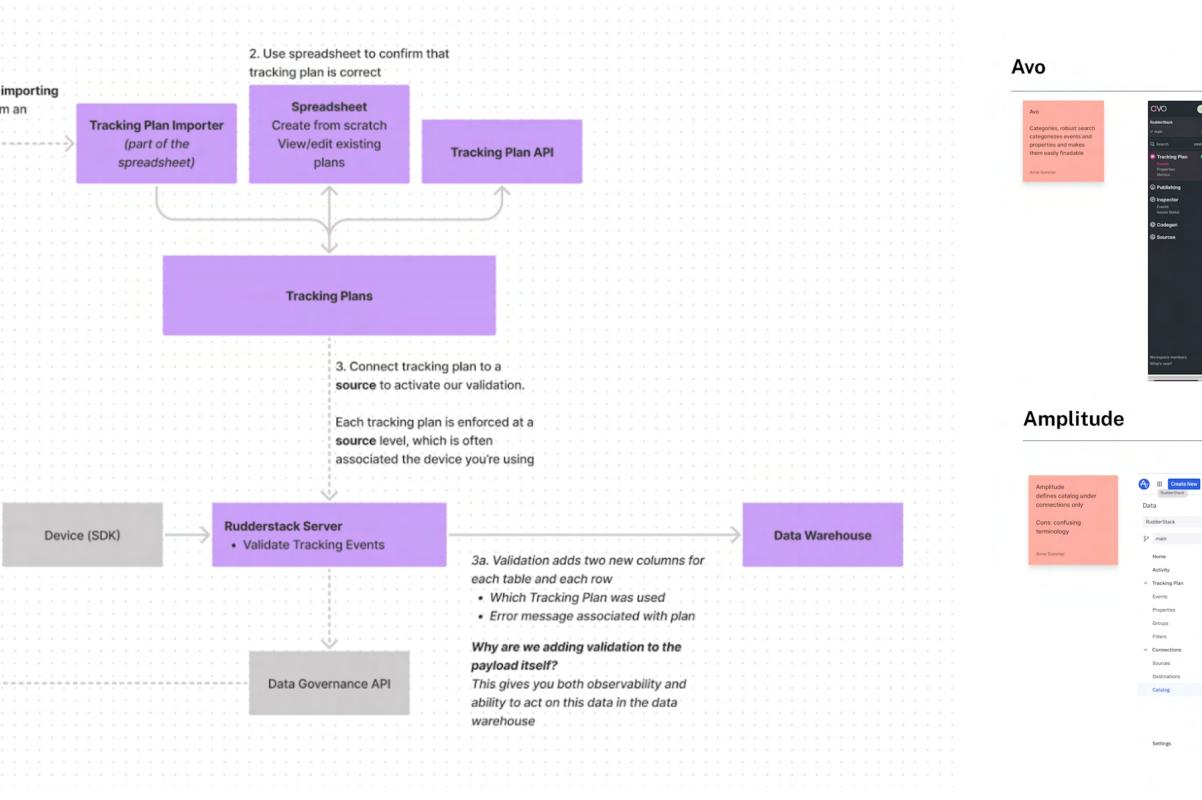


External interviews: Watsco (design), Wyze (product), Inventa (product & design), Jobteaser (product & design)

Internal interviews: Data engineering, marketing







COMPETITIVE ANALYSIS

Broke down the workflow and competitive analyis by the types of

Broke down interviews onto stickie notes and added them to the features in the competitive analysis screens

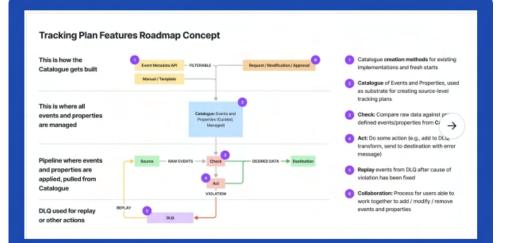
tasks **Try Pitch**

4	CATEGORY	PROPERTY GROUPS	EVENT PROPERTIES	ORDUP PROPERTES	SOURCES	ACTIONS	7400		
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estinationSetupStepCompleted then a step in the destination setup is completed	Oribianding and Activat		No succession from		-	Loga event		• + Create	
ettingStartedChecklistCompleted then a user completes all steps in the getting s	Oriboarding and Active	New Category			No anarona	Logi event			
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witeSent then an invite gets sent to a new team member	Oritoarding and Activ	Categories are a way to create a organi metrics. It is useful to create categories	ized structure for events and	4: Organization/orgPlan, Organization/orgNama, Organization/totalOrgNambert	No several	Logs event, Updates group		- Heartha	
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aldPlanCanceled then org cancels paid plan and goes to free plan	Conversion		Cancel Cruste			Logs event		Class Drawer	
aldPlanDowngraded then org downgrades paid plan via stripe	Conversion		No system properties		-	Loga event		Close Drawer	
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idPlanUpgraded hen org upgrades paid plan via Stripe	Conversion				Re searces	Loga event			
archWebApp hen a user performs a search in the web app	Ostarat Battavior				-	Logs event			
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urceSetupStepCompleted en a step in the source setup is completed	Onlocarding and Activat	ten Goda		4: Organization/orgPlan, Organization/orgPlama, Organization/totalOrgMembers	No searces	Logs event, Updates group	0		

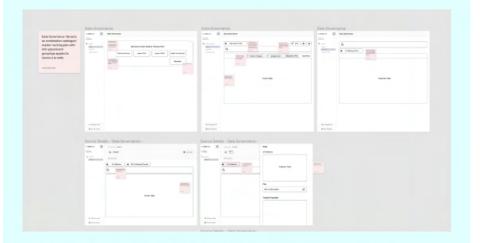
Recent	Favorites v Spaces v Dat	ta Cohorts User Look-Up		0, Search 🛛 🗘 🗧 🏟 🖉 🔕	Create New Recent	 Favorites - Spaces - Data Cohorts Us
•		u can always add more options later. trup for the Development environment. WAREHOUSE DESTINATIONS Mazzon S3 Redshift EVENT STREAMING	 BigQuery Snowflake 	Google Cloud Storage	Data RudderStack RudderStack RudderStack RudderStack RudderStack Rume Activity Tracking Plan Futers Rumps Fitters Connections Sources Destinations Catalog	Events
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ADDED INTERVIEW SNIPPETS AND BRAINSTORM IDEAS

WORKSHOP: 2 DAYS IN NEW YORK: ME, EM, PD



A mapping of how the data architecture would work was a huge point of discussion. Where events and properties would be imported and edited, and how flexible the boundary between data catalog and tracking plan, was a crucial distinction.



Very basic wireframes helped to sketch out thinking as it came up from each stage during these sessions and to get early feedback from engineering and product

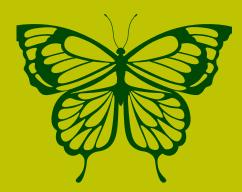
Architecture HEATED FUN NERD CONVOS

Wireframes SLOPPY YET SATISFYING

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DELIVERY



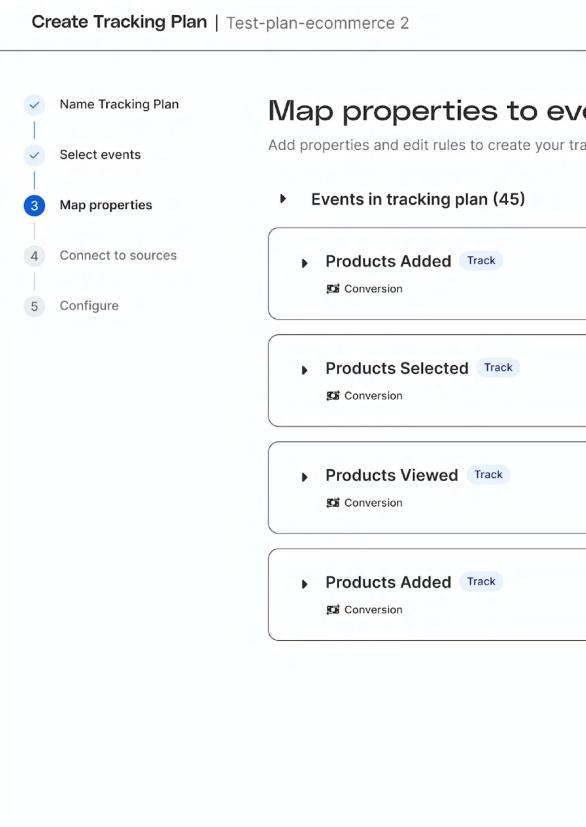


DECEMBER - FEBRUARY

2024

UI VERSION 1

- Needed to see tracking plan and data catalog at the same time in order to add properties to events
- could be 2 events or hundreds
- Needed to closely associate which properties had been added to which events
- properties could be added multiple times in the tracking plan but associated with different events



	Cancel
	Add event Add property
vents tracking plan	Events Q T
$Q \nabla + Add event$	Catalog Audit
0 properties	paidPlanStartLongname Add Lorem ipsum set amet description Track
0 properties O Unplanned properties not allowed	paidPlanStartLongNAME Added Lorem ipsum set amet description
0 properties O Unplanned properties not allowed	Track StartLongNAME Added
0 properties O Unplanned properties not allowed	Lorem ipsum set amet description Track III Onboarding
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	paidPlanStartLongNAME ✓ Added Lorem ipsum set amet description
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& support	
arted guide	\rightarrow

Data Catalog

Events Properties

Event API detected 10 events to add to your catalog. View events Interactively monetize corporate alignments and fully tested niche markets.

Catalog Audit (10 new)

Events

Name	ŧ	Description	\$ Category	Туре 🜲	Unplanned Properties	Tracking plans	
paidPlanStart		What is this event used for	😰 Conversion 🔺	Track	True	Tracking plan name 1 +2	\rightarrow
paidPlanUpgraded		What is this event used for	📹 Marketing 👻	Track	True	Tracking plan name 1 +2	\rightarrow
paidPlanDowngraded		What is this event used for	📹 Marketing 👻	Identify	True	Tracking plan name 1	\rightarrow
paidPlanCanceled		What is this event used for	📹 Marketing 👻	Identify	True	Tracking plan name 1	→
clickWebApp		What is this event used for	📽 Onboarding 🔻	Page	True	Tracking plan name 1	\rightarrow
sourceCreated		What is this event used for	General	Page	True	Tracking plan name 1	\rightarrow
destinationCreated		What is this event used for	😰 Conversion 🔻	Page	True	Tracking plan name 1	\rightarrow
connectionCreated		What is this event used for	📽 Onboarding 👻	Screen	True	Tracking plan name 1	\rightarrow

DATA CATALOG

×

← I	Data Catalog Events Properties		
~	Catalog Audit (10 new)		
> >	Properties Property name	🖨 Type 🚔	Description
> ~	propertyname_1	A float	Object containi post
	page_url	[] number array	Object containi post
_	post_details	റീ string	the content of
>	post_details	റീ string	NA
	post_details	റീ string	Array containin
	post_details	[] Array	Array containin
	post_details	റീ string	ID of a comme
CZ	post_details	റീ string	ID of the comn
	post_details	[] array	Number of likes
\rightarrow	post_details	1 integer	ID of users who

rudderstack	←					
Acme & Co.						
Workspace Acme-corp-prod	~					
Directory						
Collect	>					
📽 Unify	>					
S Activate	>					
🔍 Monitor	~					
Health						
Tracking Plans						
Data Catalog	\square					
es Settings	>					

Data Catalog		Event details	Cancel
vents Properties		Event name	
		ads_cnv_app_signup	
Catalog Audit (10 n	new)	Description	
Events		sample description	
Name	\$ Type \$ S	Sol Event category	
paidPlanStart	Track	Conversion	
paidPlanUpgraded	Track	Personal Identification Information Alerts will be sent for all destinations when the d lorem ipsum. Default threshold is set to 5%	lelivery rate falls below a certain threshold
Identify	Identify	— O Hash Pll	O Do not hash PII
Identify	Identify	PII will be automatically hashed before it reaches the destination	PII will reach the destination unhidden
Page	Page		
Page	Page	C Last seen 24 Aug 2023 2:37 PM	ណ៍ 30 day volume 2,0

DATA CATALOG: ADD EVENT

Event name	
ads_cnv_app_signup	
Description	
sample description	
Туре	
Track	
Event category	
53 Conversion	
Personal Identification Information	
Alerts will be sent for all destinations when the olorem ipsum. Default threshold is set to 5%	delivery rate falls below a certain threshold
Hash Pll	O Do not hash PII
PII will be automatically hashed before it reaches the destination	PII will reach the destination unhidden
S Last seen	ការ៍ 30 day volume O
24 Aug 2023 2:37 PM	
	appear in any tracking plans plan it will appear here and show lorem a tracking plan
Delete event from data catalog	Delete
Created by Eddie on 5/24/23	

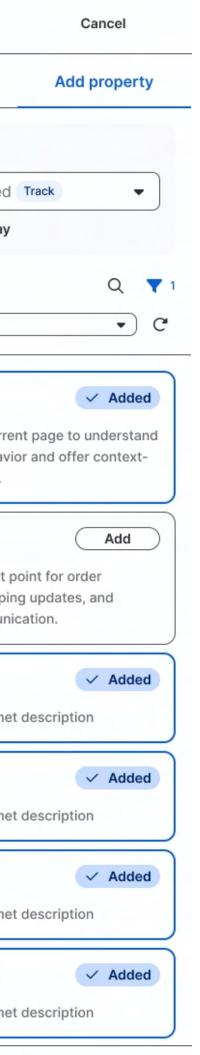
Save

•

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2,000

		Add event
Name Tracking Plan	Map properties to events	
Select events	Add property mapping to events to create a tracking plan.	Event
1	Events in tracking plan (45) $\bigcirc \forall + A$	Product removed
3 Map properties	⊕ expand all	Object or array
4 Connect to sources		Data catalog
5 Configure	Products Purchased Track O propertie St Conversion Allow unplanned propertie	s String
	Product removed Track 5 propertie	s Track the user's curr
	Si Conversion O Unplanned properties not allow	
	Allow Unplanned properties If the event contains unplanned properties, it will still be tracked.	n) name
	5 Properties Q V + Add prop Property \$ Type Description \$ Required	erties The primary contact confirmations, shipp promotional commun
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	page_url no string Table cell text	Lorem ipsum set amo
	page_url N string Table cell text	പ് name 🗸
	page_url N string Table cell text	Lorem ipsum set am
	page_url N string Table cell text	ൻ name 🗸
		Lorem ipsum set amo
Try Pitch	Event name 3 Track O properties Conversion O Unplanned properties not allow	് name ✓



CREATE TRACKING PLAN

UX PHASE 1

DELIVERED

- Basic architecture
- Data catalog •
- Data catalog properties
 - add property
 - view property
 - edit property
- Data catalog events
 - add event
 - edit event

- Create a tracking plan
- Create from source
- Create from template
- Import events
- Configure events + properties
- Add to pipeline
- Monitor
- Edit connected tracking plan

-\$

Pull from source \rightarrow

Import your current event implementation from an evenstream source.



RS Google Sheet \rightarrow

Existing tracking plan customers can upload their Rudderstack tracking plan google sheet here



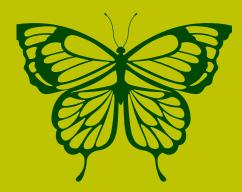
Use template \rightarrow

Import event and property mapping from a Rudderstack template.



From data catalog →

Select events from your data catalog to map properties to in a fully custom tracking plan.



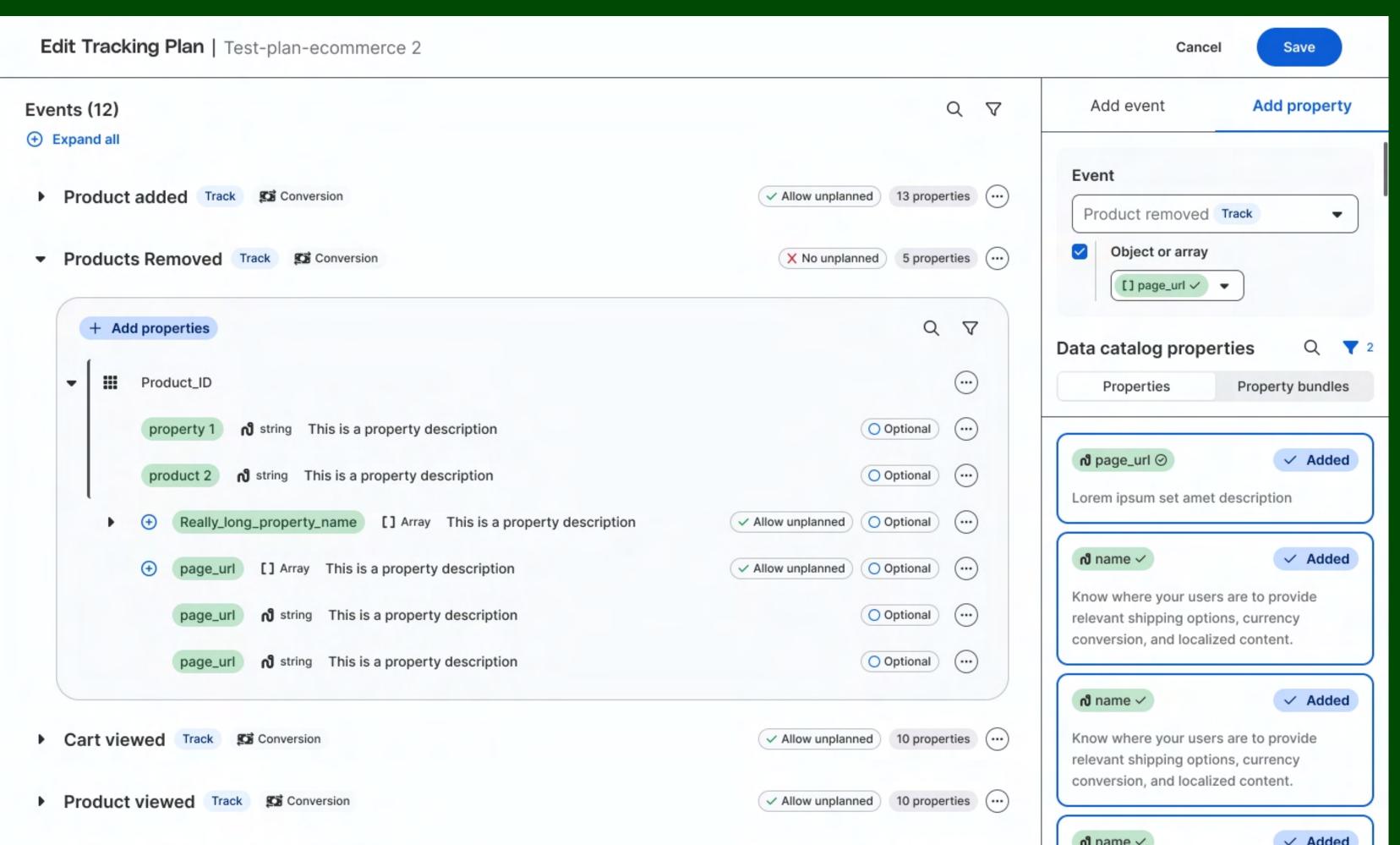
DELIVERY



FEBRUARY - MARCH

2024

UI RESTYLING



UX PHASE 2

DELIVERED

- Property bundles
- Property nesting
- Implementation
- UI refinement
- Context

T rudderstack	←I	All Tracki	ng Plans / 1
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Workspace	~		
Directory	-		d properties
Connect	~	Events	(12)
Enhance	>	► Pro	oduct adde
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Health Tracking Plans	\supset	5	Propertie
Data Catalog			1
Settings	>		Pro Pro pro
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Product specialist	chat		
✦ See what's new	ß	► Ca	rt viewed

* a +2 sources
es Sources (6) Settings
ded Track Conversion 1-week Volume 66,400 Last Seen 4/15/24 2:00 pm PST
moved Track Conversion 1-week Volume 66,400 Last Seen 4/15/24 2:00 pm PST
ies
Ecommerce bundle
roperty 1 🔊 string This is a property description
roperty 1 🔊 string This is a property description
roperty 1 🔊 string This is a property description
roperty 1 🔊 string This is a property description
age_url [] Array This is a property description
page_url [] Array This is a property description
page_url 🔊 string This is a property description
page_url N string This is a property description

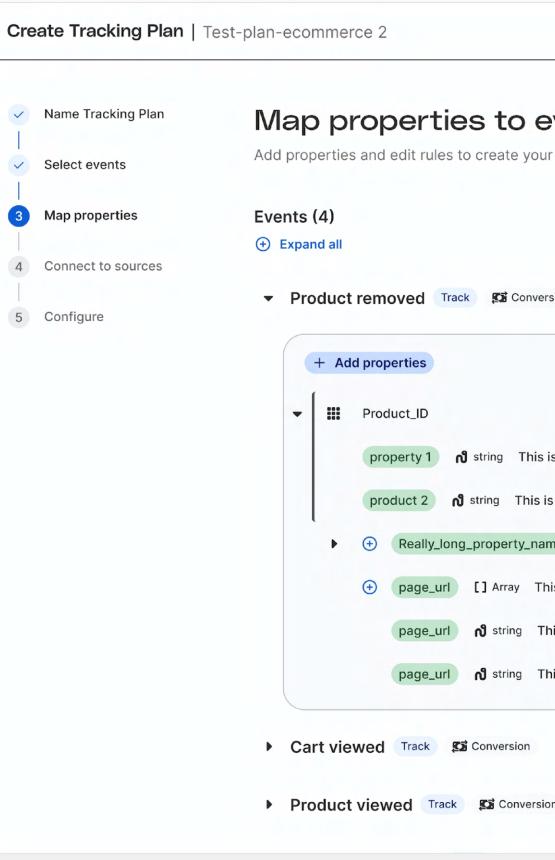
Events (12)	Q 7	Add event
Expand all		
Product added Track Conversion	✓ Allow unplanned 13 properties	Select event
Product removed Track Solution	X No unplanned 13 properties	Data catalog prope
Cart viewed Track S Conversion	Allow unplanned 5 properties	Ecommerce S Properties
Product viewed Track Conversion	Allow unplanned 5 properties	
Products searched Track Solution	✓ Allow unplanned 10 properties	Know where your user
Product list viewed Track State Conversion	✓ Allow unplanned 10 properties	conversion, and localiz
Product list filtered Track Star Conversion	 ✓ Allow unplanned 10 properties 	N cart_id N sku
Product clicked Track Si Conversion	✓ Allow unplanned 10 properties	A price D quant
Promotion viewed Track SS Conversion	✓ Allow unplanned 10 properties	
Promotion clicked Track SS Conversion	✓ Allow unplanned 10 properties	Know where your user relevant shipping optic
Checkout started Track Conversion	✓ Allow unplanned 10 properties	conversion, and localiz
Checkout step viewed Track Conversion	✓ Allow unplanned 10 properties	Know where your user
Checkout step completed Track Star Conversion	 ✓ Allow unplanned 10 properties 	relevant shipping optio
Payment info entered Track Conversion	✓ Allow unplanned 10 properties	റീ name
Order updated Track Star Conversion	 ✓ Allow unplanned 10 properties 	Know where your user relevant shipping optic conversion, and localiz
Try Pitchler completed Track St Conversion	 ✓ Allow unplanned 10 properties 	ດາ name

Add property
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Property bundles
Add sers are to provide ptions, currency alized content.
sku N category rand N variant lantity N coupon url N image_url
Add sers are to provide ptions, currency alized content.
Add sers are to provide ptions, currency alized content.
Add sers are to provide ptions, currency alized content.
Add

BUNDLED PROPERTIES

UI VERSION 2

- Thinner event containers
- Icons added to properties
- Snappier



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 \checkmark

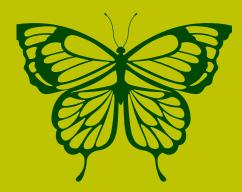
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4

events	
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is a property description	O Optional
ame [] Array . 🗸 Allow u	unplanned Optional
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Add event	Add property
Events	Q 🔻 1
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paidPlanStartLongNAME Lorem ipsum set amet des	Added
Loren ipsun set amet des	onprion

Cancel



DELIVERY

FEBRUARY - NOW

2024

UX PHASE 3

DELIVERED

- Activity tab
- Advanced keywords
- Pipeline context
- UI refinement

json	🗗 Copy code
{	
"event_name": "User_Action",	
"event_description": "Tracks user actions on the platf	orm.".
"event_properties": {	
"user_id": {	
"type": "string",	
"description": "Unique identifier for the user."	
},	
"action_type": {	
"type": "enum",	
"description": "Type of action performed by the us	er.",
<pre>"enum_values": ["login", "logout", "purchase", "set</pre>	arch", "view_p
},	
"action_timestamp": {	
"type": "string",	
"format": "date-time",	
"description": "Timestamp when the action was perf	ormed."
},	

Advan	nced Keywords (String property)	Cancel Save	Advanced Keywords (String property)	Cancel
oose o	ne or more advanced keywords to add to this property		Choose one or more advanced keywords to add to this	property
Propert	ty ດໍ String		Property 🔥 String	
olayb	ack_quality		playback_quality	
Event	Product removed Track		Event • Product removed Track	
🗉 Er	num	✓ Selected	I Enum	✓ Selected
De	efines accepted values for this property		Defines accepted values for this property	
Va	lues (comma separated)		Values (comma separated)	
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Ad	dd values to your enum		Add values to your enum	
🛛 Pa	attern	✓ Selected	B Pattern	 ✓ Selected
De		✓ Selected	 Pattern Defines accepted format for this property Pattern 	 ✓ Selected
B Pa De Pa	attern efines accepted format for this property	✓ Selected	Pattern Defines accepted format for this property	✓ Selected
Pa	attern efines accepted format for this property attern		 Pattern Defines accepted format for this property Pattern 	
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i oettings	<i>,</i>	Products Added Track	✓ Tracked	10 properties	View
		Events added (10)			
		Events removed (10)		 Implemented 	View
		Annie - annie@rudderstack.co	om		
		Settings update			
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		Annie - annie@rudderstack.co	om		
		Catalog update			
		• Events updated (10)			
		Properties updated (10)			
Draduat an acialiat	tabat	Annie - annie@rudderstack.co	om		
Product specialist See what's new		eb 23, 2024			
Docs & support		Tracking plan created			
Get started guide	. →	Annie - annie@rudderstack.co	om		

ACTIVITY TAB

Select date → Select date	Select date	→ Select date	
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III RS Ecommerce bundle		1 * *JSON CODE PLACEHOLDER*				
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IMPLEMENTATION



OTHER PROJECTS

2024

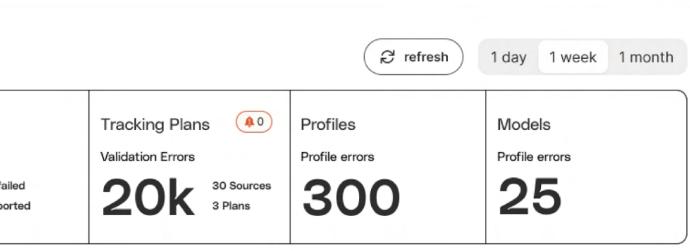
FEBRUARY - MARCH

HEALTH DASHBOARD

DELIVERED

- Eng-driven workflow
- Needed a place to see failures quickly
- V1 getting the basic stats in one place
- Did internal/external calls to understand customer workflow
- Became integral to users' data workflows

v rudderstack	←	Health							
Acme & Co.	₹								
Workspace Acme-corp-prod	~	Overview				(ට refresh	1 day	1 week 1 month
Directory									
🗳 Connect	~	Event Stream (425)	Reverse ETL	Tracking P	lans 🔎	Profiles		Models	8
😵 Unify	>	Failing destinations	Sync Failures	Validation Erro		Profile errors		Profile er	
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ERROR FLYOUT

DELIVERED

- Multi-step modals were found throughout the site and lacked context
- Distilled multiple modals into one flyout so a user could quickly and efficiently browse data
- Embarrassingly huge customer win

rudderstack	< -I	Health
Acme & Co.	⇒	
Workspace Acme-corp-prod	~	Overview
Directory		
Connect	~	Event Stream (\$25) Reverse ETL
😵 Unify	>	Failing destinations Sync Failures
C Monitor	~	15 14 cloud 1 warehouse 14 13 faile 1 abort
Health		
Tracking Plans	_	
🐵 Settings	>	Event Stream Reveres ETL Tracking Plan
		Event stream destinations ③ Last refreshed: 9:48 AM GMT, 12 March 2024
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Product specialist	chat	NK
♣ See what's new	Ľ	Destination 1 Disabled
Docs & support		Destination 1
😰 Get started guide	\rightarrow	
		Jb.

Validation errors

Snowflake_test Snowflake

View source

Alerts (5)

Active alerts are shown when they are turned on in the workspace or resource settings. Manage alerts

Event stream: Tracking plan violation Events violating the tracking plan on snowflake source have exceeded the configured threshold of 10%

Events and violations

A

A

Version 25.0 🔻

	Event name	Event type	Events 🗢	Violations 🌲	Events dropped	Last occurred
•	web_hoo ksourc	track	2	2	20	2 hours ago
Þ	web_hoo ksourc	track	2	20	20	2 hours ago
Þ	web_hoo ksourc	track	2	20	20	2 hours ago
Þ	web_hoo ksourc	track	2	20	20	2 hours ago
Þ	web_hoo ksourc	track	2	20	20	2 hours ago

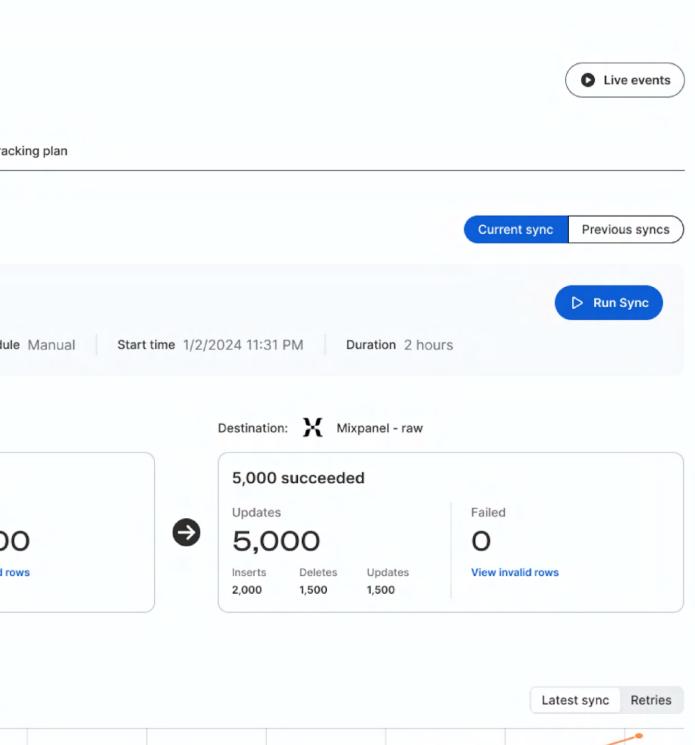
×

RETL SYNCS REDESIGN

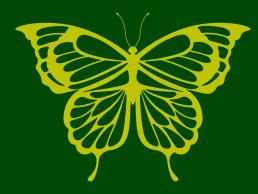
DELIVERED

- Really just a UI lift on an existing page
- Added UX improvements such as the concept of Status Tags and error flyouts rather than modals

rudderstack	G All sources / demo-name-1
Acme & Co. Workspace Acme-corp-prod	Snowflake
Directory	Overview Syncs Schema Settings Tra
🖌 Collect 🗸 🗸	
Connections	Latest sync
Sources	
Destinations	Status (© Completed with failures
Transformations	
Tracking Plans	Sync mode Mirror Type Full Sched
Unify >	
Activate >	Source: 🔀 Lead enrichment - Mixpanel
© Monitor >	75,000 rows
Settings >	Updates Invalid
	5,000 2,00
	InsertsDeletesUpdatesView invalid2,0001,5001,500
	Latest sync graph over time
	Successfully sent • Terminal failure • Dropped
	75,000
	70k
	60k
	50k







PHILOSOPHY



LESSONS LEARNED



MY BIGGEST STRENGTHS



GOOD TASTE

I value a well-functioning, intuitive product over everything. Simplicity, practicality, hyper sensitivity towards task-achievement beats over explanation, pandering, easter egging pretentiousness is the ultimate enemy

A practical, stylish product creates "delight"

Cinema, Fine Art, Print design are my biggest visual influences

Automotive, HMI's and codebases are my biggest UX influences



DEEP EXPERIENCE

I've valued a diversity of experience throughout my career and have always striven to stay on the side of innovation.

The internet is undervalued and there is still so much to achieve. We are still so early - laying down the railroad tracks.

Action oriented and takes ownership of the product and user's experience of the company



INFINITE CURIOSITY

I learn from everyone, all the time.

My mentors are my fellow desigers of all levels, engineering and execs/founders.

GOALS



MAKE LIFE EASIER FOR PEOPLE

I love b2b software (really) because it makes me happy to make it easier for people to get the things done they need to get done when they're at work.



NEW GENERATION OF UX

Users are more educated, more digitally-native, than ever before

UX paradigms are changing quickly and it's fun to try to keep up

We are at a new paradigm of computing & interaction and i'm excited to keep pushing



UNIFY STARTUP/ENTERPRISE

Seeing the vast gap between the way startups and enterprise business eco-systems work and accomplish things has made me passionate about solving design problems for all, because at the end of the day the users are trying to achieve similar tasks.

THANK YOU

ANNIESOMMER22aGMAIL / 248-410-5711



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